

Defined Benefit Pension Plan Benefit Calculation Request

Plan Name _____

Employee Name _____

Today's Date _____

Event Termination / Retirement / Death / Disability

Date of Event _____

Will this person continue to provide services to the Sponsoring Company?
If Yes, explain:

Proposed Date of Payment _____

Pension Compensation	This Year	_____
<i>As defined in the Plan</i>	Year -1	_____
	Year -2	_____
	Year -3	_____
	Year -4	_____
	Year -5	_____

Does this person have any loan(s) outstanding from the Pension Plan?

Comments about any post severance pay and future 401(k) deferrals, and any QDRO's:

Date of Birth

Date of Hire

Breaks in Service?

Spouse's Date of Birth

Plan Administrator Signature

Plan Administrator - print

Fax to 631-425-0737